

RECEIVED ADJUDICATION SECTION OCT 16 2024

JENNA L. WRIGHT jwright@loopergoodwine.com Direct Dial: 504.503.1506 **OFFICES:** Houston, TX New Orleans, LA

October 16, 2024

## VIA EMAIL: boemadjudication@boem.gov

Bureau of Ocean Energy Management Attn: Adjudication 1201 Elmwood Park Boulevard New Orleans, LA 70123-2394

## Re: Category 2 – Partial Release of Lien

Dear Sir/Madam:

On behalf of Talos Exploration LLC, Talos Third Coast LLC, and Talos Energy Offshore LLC please find enclosed a copy of the following described document, which is submitted for filing purposes only:

• Partial Release of Liens and Security Interests (First Lien)

In order that third persons will be put on notice as to the execution and efficacy of the enclosed document, please file the enclosed document, together with a copy of this letter, under Category 2 in the non-required files relating to those Federal Lease Numbers listed on **Annex A** attached hereto.

The filing is accompanied by a receipt evidencing payment of the required service/filing fee via Pay.Gov. If you have any questions, please contact the undersigned at the email and phone number provided above.

Sincerely Jenna L. Wright

Associate

Enclosures

Annex A

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Federal Lease Numbers

OCS-G

32303, 24055, 35491

## PARTIAL RELEASE OF LIENS AND SECURITY INTERESTS

BE IT KNOWN that on the respective dates and in the respective counties and states and before the respective undersigned notaries public and the two respective undersigned competent witnesses, all as set forth in the respective signature pages below, personally came and appeared:

**JPMorgan Chase Bank, N.A.**, as Collateral Agent for the benefit of itself and certain other financial institutions, which has a mailing address of 712 Main Street, Houston, TX 77002, and is represented herein by Cameron Strock, its Authorized Officer, and

Talos Exploration LLC, a Delaware limited liability company ("Exploration"), Talos Third Coast LLC ("Third Coast"), a Delaware limited liability company, and Talos Energy Offshore LLC, a Delaware limited liability company ("Offshore", and collectively with Exploration and Third Coast, the "Mortgagors", and each a "Mortgagor"), each of which has a mailing address of 333 Clay Street, Houston, Texas 77002, and is represented herein by <u>Charles G. Lindsey</u>, its duly authorized Vice President Business Development

each of whom, upon being duly sworn, did state as follows:

THIS PARTIAL RELEASE OF LIENS AND SECURITY INTERESTS (this "**Partial Release**"), effective for all purposes as of August 8, 2024, is from JPMORGAN CHASE BANK, N.A., as Collateral Agent (the "**Mortgagee**") for itself and certain other financial institutions, to the Mortgagors.

## WITNESSETH:

WHEREAS, the Mortgagors have mortgaged, assigned, pledged and hypothecated their right, title and interest in and to certain of their oil and gas properties and other assets as described in that certain Mortgage, Assignment of Production, Security Agreement, Fixture Filing and Financing Statement, filed of public record as more particularly described on <u>Schedule I</u> attached hereto (the "**Mortgage**"); and

WHEREAS, Exploration and Houston Energy Deepwater Ventures IV, LLC, a Texas limited liability company ("HEDV"), have entered into (1) an Assignment of Operating Rights Interest (the "32303 Assignment"), pursuant to which Exploration conveyed certain operating rights interests in and to the "Lease" (as defined in the 32303 Assignment) to HEDV, a copy of which is attached hereto as <u>Schedule II</u> and (2) an Assignment of Record Title Interest (the "24055 & 35491 Assignment", and together with the 32303 Assignment, the "HEDV Assignments"), pursuant to which Exploration conveyed certain record title interests in and to the "Leases" (as defined in the 24055 & 35491 Assignment) to HEDV, a copy of which is attached hereto as <u>Schedule III</u> (such limited rights and interests described by the HEDV Assignments, collectively, the "Released Interests").

NOW, THEREFORE, for and in consideration of Ten and No/100 Dollars and other good and valuable consideration in hand paid, the receipt and sufficiency of which are hereby acknowledged, Mortgagee has released and discharged, and by these presents hereby releases and discharges, without any representations, warranties or recourse whatsoever except as expressly provided for herein, the liens and security interests and assignment of production created by the Mortgage INSOFAR AND ONLY INSOFAR AS it covers the Released Interests, and does hereby agree that the Mortgage is deemed amended to exclude the Released Interests from the "Mortgaged Property" as defined therein.

The Mortgagee hereby requests, authorizes and directs the Clerks of Court of Cameron, Iberia, Jefferson, Lafourche, Plaquemines, St. Bernard, St. Mary, Terrebonne and Vermilion Parishes, Louisiana (a) to record this Partial Release in the mortgage records for such parish, (b) to **release and cancel in part** from such mortgage records of such parish the Mortgage INSOFAR AND ONLY INSOFAR as such instrument relates to any or all portions of the Released Interests and (c) to notate the recordation of this Partial Release in the margin of the Mortgage as recorded in such parish.

This is a partial release only and shall in no way release, affect or impair the liens and security interests of the Mortgage or the assignment of production therein contained insofar as such liens and security interests or assignment of production relates to any property or interest other than the Released Interests.

This Partial Release is executed by Mortgagee without any representations, warranties or recourse whatsoever.

This Partial Release may be executed in any number of counterparts, each of which shall be deemed an original and all of which are identical.

Except as expressly released hereby or previously released in writing, the Mortgage and all obligations, liabilities, and indebtedness secured thereby shall remain in full force and effect and each Mortgagor does hereby adopt, ratify and confirm such Mortgage and all such obligations, liabilities and indebtedness secured thereby.

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STATE OF TEXAS

COUNTY OF HARRIS §

IN WITNESS WHEREOF, on this <u>8th</u> day of August 2024, and in the place referenced immediately above, the Mortgagee, the two undersigned competent witnesses and I, Notary, have signed our names below in the presence of each other after a due reading of the whole.

§

MORTGAGEE:

JPMORGAN CHASE BANK, N.A., as Collateral Agent

ane Bv:

Name: Cameron Strock Title: Authorized Officer

ATTESTING WITNESSES:

Printed Name

Printed Name:

Notary Public, State of Texas Full name as listed on notarial commission My commission expires: January 9, 2028 Notary No.: 134707414



STATE OF TEXAS §

#### COUNTY OF HARRIS §

IN WITNESS WHEREOF, on this August 2024 and in the place referenced immediately above, each Mortgagor, the two undersigned competent witnesses and I, Notary, have signed our names below in the presence of each other after a due reading of the whole.

**MORTGAGORS:** 

TALOS EXPLORATION LLC, TALOS THIRD COAST LLC, and TALOS ENERGY OFFSHORE LLC

By: la

Name: Charles G. Lindsey Title: Vice President Business Development

**ATTESTING WITNESSES:** Printed Name: 11

Printed Name: Arakaren More

Notary Public, State of Texas Full name as listed on notarial commission: My commission expires: 1111 2025 Notary No.: 33443291

KIARA CASTELLANOS
Notary Public, State of Texas
Comm. Expires 11-11-2025
Lapites 11-11-2025
Notary ID 133443291

STATE OF TEXAS §

#### COUNTY OF HARRIS §

IN WITNESS WHEREOF, on this August 2024 and in the place referenced immediately above, each Mortgagor, the two undersigned competent witnesses and I, Notary, have signed our names below in the presence of each other after a due reading of the whole.

MORTGAGORS:

TALOS EXPLORATION LLC, TALOS THIRD COAST LLC, and TALOS ENERGY OFFSHORE LLC

Is By:

Name: Charles G. Lindsey Title: Vice President Business Development

**ATTESTING WITNESSES:** 

Printed Name:

Printed Name: Angkaren Morg

Notary Public, State of Texas Full name as listed on notarial commission: My commission expires: 11112025 Notary No.: 33443291



## **SCHEDULE I**

## Mortgage

Mortgage, Assignment of Production, Security Agreement, Fixture Filing and Financing Statement from Talos Exploration LLC, Talos Third Coast LLC and Talos Energy Offshore LLC to JPMorgan Chase Bank, N.A., as Collateral Agent for the benefit of itself and the Other Secured Persons, dated as of February 28, 2020, filed as follows:

Jurisdiction	File No.	File Date
Cameron Parish, LA	347233	03/20/20
Iberia Parish, LA	2020-00002398; Book 1895, Page 86	03/20/20
Jefferson Parish, LA	12014672; Book 4872, Folio 413	03/23/20
Lafourche Parish, LA	1293139; Book 2031, Page 329	03/20/20
Plaquemines Parish, LA	2020-00001028; Book 763, Page 648	03/20/20
St. Bernard Parish, LA	630650; Book 1932, Page 458	03/23/20
St. Mary Parish, LA	350947; Book 1587, Page 231	03/24/20
Terrebonne Parish, LA	1600574; Book 3139, Page 238	03/20/20
Vermilion Parish, LA	2020002112	03/23/20

# SCHEDULE II

## 32303 Assignment

[Attached]

## ASSIGNMENT OF OPERATING RIGHTS INTEREST

## UNITED STATES OF AMERICA § OUTER CONTINENTAL SHELF § GULF OF MEXICO §

KNOW ALL MEN BY THESE PRESENTS:

This Assignment of Operating Rights Interest ("Assignment") is made and entered by and between Talos Exploration LLC, whose address is 333 Clay Street, Suite 3300, Houston, Texas, 77002, as "Assignor," and Houston Energy Deepwater Ventures IV, LLC, whose address is Two Allen Center, 1200 Smith Street, Suite 2400, Houston, Texas, 77002, as "Assignee."

#### WITNESSETH:

In consideration of the sum of One Hundred Dollars (\$100.00) and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Assignor by these presents does hereby ASSIGN, TRANSFER and CONVEY unto Assignee, subject to the further provisions hereof, an undivided 0.08466% of 8/8ths operating rights title interest in and to the following oil and gas lease (the "Lease"), to wit:

## Neidermeyer Prospect Lease:

That certain lease dated August 1, 2008 by and between the United States of America, as Lessor, and LLOG Exploration Offshore, Inc., as Lessee, bearing Serial Number OCS-G 32303, covering all of Block 208, Mississippi Canyon, OCS Official Protraction Diagram, NH 16-10 containing approximately 5,760 acres, INSOFAR AND ONLY INSOFAR as the Lease covers those depths lying between the surface down to the depth of 22,000 feet TVDSS.

This Assignment is made subject to, and Assignee assumes and agrees to be bound by, the following contracts and agreements to the extent of the interests in the Leases conveyed herein, and only to the extent that the same are valid and subsisting agreements, to-wit:

- 1. Purchase and Sale Agreement dated effective May 23, 2008, by and between ConocoPhillips Company and Houston Energy, L.P.
- 2. Participation Agreement dated effective June 18, 2008, by and between Houston Energy, L.P. and LLOG Exploration Offshore, Inc., Red Willow Offshore, LLC and Stephens Production Company, LLC.
- 3. Assignment of Overriding Royalty in Oil and Gas Lease dated August 1, 2008, by and between LLOG Exploration Offshore, Inc., as Assignor, and David A. Pustka,

et al, as Assignee, recorded in Book 1201, at Page 400, under File No. 2009-00001199, of the official records of Plaquemine Parish, Louisiana.

- 4. Purchase and Sale Agreement dated effective April 1, 2010, by and between ConocoPhillips Company and HE&D Offshore, L.P.
- 5. Assignment of Operating Rights Interest in Federal OCS Oil and Gas Lease, filed with the BOEM on February 25, 2011, approved by the BOEM on March 15, 2011, effective as of August 1, 2008, LEO conveyed an undivided 35.375% interest in and to all of Block 208, Mississippi Canyon, INSOFAR AND ONLY INSOFAR as the Lease covers those depths lying between the surface down to a depth of 22,000' TVD (the "Operating Rights Tract") to HE&D Offshore, L.P. ("HE&D") 5%, Red Willow Offshore, LLC ("Red Willow") 10.125%, Ridgewood Energy Corporation ("Ridgewood") 10.125%, and Stephens 10.125%, in the undivided percentage interest amounts set forth beside each name, wherein LEO reserved an overriding royalty interest equal to 0.25% of 8/8ths, which overriding royalty interest is to be borne proportionately by all parties thereto, including LEO. The Assignment of Oil and Gas Lease Operating Rights attached as Exhibit A was recorded on March 24, 2011, in COB 1243, Page 153, under File Number 2011-00001254, Plaquemines Parish, Louisiana.
- 6. Assignment of Operating Rights Interest in Federal OCS Oil and Gas Lease, filed with the BOEM on May 9, 2011, and on September 6, 2011, approved by the BOEM on October 26, 2011, effective as of September 21, 2010, Ridgewood assigned to ILX Prospect Niedermeyer, LLC ("ILX") an undivided 5.0625% operating rights interest in and to the Operating Rights Tract and was recorded on April 28, 2011, in COB 1245, Page 88, under File Number 2011-00001714, Plaquemines Parish, Louisiana.
- 7. Assignment of Operating Rights Interest in Federal OCS Oil and Gas Lease, filed with the BOEM on November 23, 2011, approved by the BOEM on January 30, 2012, effective as of November 23, 2011, LEO assigned to LBEC an undivided 16.15625% operating rights interest in and to the Operating Rights Tract and was recorded on November 23, 2011, in COB 1259, Page 761, under File No. 2011-00005044, Plaquemines Parish, Louisiana.
- 8. Assignment of Overriding Royalty Interest, filed in the non-required records of the BOEM on December 6, 2011, effective as of November 23, 2011, LEO assigned to LBEC an undivided 25% of the overriding royalty interest equal to 0.25% of 8/8ths reserved under and was recorded on November 23, 2011, in COB 1259, Page 650, under File No. 2011-00005021, Plaquemines Parish, Louisiana.
- 9. Assignment of Overriding Royalty Interests, filed in the non-required records of the BOEM on March 9, 2012, effective as of November 1, 2011, Gary A. Hummel and wife, Katherine Hummel, assigned to Black Streak, L.L.C. ("Black Streak") an undivided 50% of their right, title and interest in and to their overriding royalty interest in and to the Lease, their overriding royalty interest prior to this transfer

represented therein to be 0.323125% and was recorded on February 17, 2012, in COB 1264, Page 152, under File No. 2012-00000643, Plaquemines Parish, Louisiana.

- 10. Assignment of Overriding Royalty Interests, filed in the non-required records of the BOEM on March 9, 2012, effective as of November 1, 2011, Robert Strauss and wife, Ellen Strauss, assigned to Black Streak an undivided 50% of their right, title and interest in and to their overriding royalty interest in and to the Lease, their overriding royalty interest prior to this transfer represented therein to be 0.323125% and was recorded on February 17, 2012, in COB 1264, Page 164, under File No. 2012-00000644, Plaquemines Parish, Louisiana.
- 11. Assignment of Overriding Royalty Interests, filed in the non-required records of the BOEM on March 9, 2012, effective as of November 1, 2011, Daniel Bruce Nevin assigned to Black Streak an undivided 50% of his right, title and interest in and to his overriding royalty interest in and to the Lease, his overriding royalty interest prior to this transfer represented therein to be 0.323125% and was recorded on February 17, 2012, in COB 1264, Page 175, under File No. 2012-00000645, Plaquemines Parish, Louisiana.
- 12. Assignment of Overriding Royalty Interests, filed in the non-required records of the BOEM on March 9, 2012, effective as of November 1, 2011, Robert Strauss and wife, Ellen Strauss, assigned to Abbel Asset Management Company LLC all of their remaining right, title and interest in and to their overriding royalty interest in and to the Lease and was recorded on February 17, 2012, in COB 1264, Page 186, under File No. 2012-00000646, Plaquemines Parish, Louisiana.
- 13. Assignment of Overriding Royalty Interest, filed in the non-required records of the BOEM on March 9, 2012, effective as of November 1, 2011, Daniel Bruce Nevin assigned to NF Holdings, Ltd. all of his remaining right, title and interest in and to his overriding royalty interest in and to the Lease and was recorded on February 17, 2012, in COB 1264, Page 198, under File No. 2012-00000647, Plaquemines Parish, Louisiana.
- 14. Assignment of Overriding Royalty Interest, filed in the non-required records of the BOEM on June 26, 2012, effective as of June 1, 2012, Gary Alan Hummel and wife, Katherine Louise Hummel, assigned to Postmodern Holdings, Ltd. all of their overriding royalty interests in and to the Lease and was recorded on June 25, 2012, in COB 1272, Page 34, under File No. 2012-00002717, Plaquemines Parish, Louisiana.
- 15. Assignment of Operating Rights Interest in Federal OCS Oil and Gas Lease, filed with the BOEM on July 27, 2012, approved by the BOEM on August 15, 2012, effective as of February 1, 2012, HE&D assigned to Houston Energy Deepwater Ventures IV, LLC ("HEDV") an undivided 5.00% operating rights interest in and to the Operating Rights Tract and was recorded on August 15, 2012, in COB 1275, Page 803, under File No. 2012-00003789, Plaquemines Parish, Louisiana.

- 16. Assignment of Operating Rights Interest dated effective November 14, 2012, filed with the BOEM December 21, 2012, by and between Houston Energy Deepwater Ventures IV, LLC and LLOG Exploration Offshore, L.L.C., et al, recorded in Book 1282, at Page 353, under File No. 2012-00005319, of the official records of Plaquemine Parish, Louisiana;
- 17. Operating Agreement dated effective June 18, 2008 by and between LLOG Exploration Offshore, L.L.C. as Operator and Houston Energy, L.P., et al, as Non-Operators, as ratified and amended.
- Correction and Conveyance of Overriding Royalty Interest (MC 208-MC 253) by and among LLOG Exploration Offshore, L.L.C., et al, dated effective February 1, 2012, recorded in Book 1276, at Page 405, under File No. 2012-00003975 of the official records of Plaquemine Parish, Louisiana;
- 19. Correction and Conveyance of Overriding Royalty Interest (MC 208-MC 253) by and among LLOG Exploration Offshore, L.L.C., et al dated effective July 1, 2012, recorded in the BOEM Non-Required Document files November 19, 2012 and was recorded on November 19, 2012, in COB 1282, Page 220, under File No. 2012-00005260, Plaquemines Parish, Louisiana.
- Stipulation of Ownership Interests (MC 208-MC 253) dated effective August 1, 2012, by and among LLOG Exploration Offshore, L.L.C., et al, recorded in Book 1282, at Page 304, under File No. 2012-00005307, of the official records of Plaquemine Parish, Louisiana;
- 21. Assignment of Overriding Royalty Interest, filed in the non-required files of the BOEM on November 26, 2012, effective as of November 1, 2012, Abbel Asset Management Company LLC conveyed to JARS Holdings, LLC all of its overriding royalty interest in and to the Lease and was recorded November 29, 2012, COB 1283, Page 4, under File No. 2012-00005446, Plaquemines Parish, Louisiana.
- 22. Assignment of Overriding Royalty Interest, filed in the BOEM non-required records on February 15, 2013, effective as of August 1, 2012, LBH conveyed to Stork Holdings Corp. ("Stork") an overriding royalty interest equal to 1.05111510547% of its Net Revenue Interest in and to the Lease, with such overriding royalty interest conveyed being described as being equal to 0.412499% and was recorded December 5, 2012, COB 1283, Page 846, under File No. 2012-00005590, Plaquemines Parish, Louisiana.
- 23. Assignment of Overriding Royalty Interest in Oil and Gas Leases, filed in the nonrequired records of the BOEM on January 8, 2013, effective as of August 2, 2012, HE&D Offshore, L.P. conveyed to SEND Partners, LLC (0.5%), DKM Interests, LLC (0.35%), AWA Investments, LLC (0.35%), CCC Investments, LLC (0.125%), and On-Line Production, LLC (0.075%), an overriding royalty interest collectively equal to 1.4% of 6/6ths, in the respective undivided percentage amounts set forth beside each name, in and to the Operating Rights Tract and was recorded on January

8, 2013, in COB 1287, Page 304, under File No. 2013-00000125, Plaquemines Parish, Louisiana.

- 24. Assignment of Overriding Royalty Interest in Oil and Gas Leases, filed in the non-required records of the BOEM on January 8, 2013, effective as of August 9, 2012, HE&D conveyed to Lila, LLC an overriding royalty interest equal to 0.05% of 6/6ths in and to the Operating Rights Tract, limited to the South half (S/2) of Block 208, Mississippi Canyon and was recorded on January 8, 2013, in COB 1287, Page 312, under File No. 2013-00000126, Plaquemines Parish, Louisiana. By Correction Assignment of Overriding Royalty Interest in Oil and Gas Leases, filed in the non-required records of the BOEM on June 12, 2015, effective as of August 9, 2012, HE&D and Lila, LLC corrected Assignment No. 37 to clarify the amount of such conveyed overriding royalty interest.
- 25. Assignment of Overriding Royalty Interest in Oil and Gas Leases, filed in the non-required records of the BOEM on January 8, 2013, effective as of August 9, 2012, HE&D conveyed to Aleph Oil & Gas, LLC an overriding royalty interest equal to 0.05% of 6/6ths in and to the Operating Rights Tract and was recorded on January 8, 2013 in COB 1287, Page 318, under File No. 2013-00000127, Plaquemines Parish, Louisiana.
- 26. Assignment of Overriding Royalty Interest in Oil and Gas Leases, filed in the nonrequired records of the BOEM on January 30, 2013, effective as of December 29, 2012, SEND Partners, LLC conveyed to Daniel R. Zinni, Trustee of the Zinni 2012 Descendants' Trust (0.1%), and to Susan R. Zinni, Trustee of the Zinni 2012 Family Trust (0.2%), an overriding royalty interest collectively equal to 0.3% of 6/6ths, in the respective undivided percentage amounts set forth beside each name, in and to the Operating Rights Tract and was recorded on January 30, 2013 in COB 1288, Page 559, under File No. 2013-00000487, Plaquemines Parish, Louisiana.
- 27. Assignment of Operating Rights Interest in Federal OCS Oil and Gas Lease, effective as of November 14, 2012, filed with the BOEM on May 6, 2013, approved by the BOEM on May 24, 2013, Ridgewood conveyed to Ridgewood Energy Gulf of Mexico Oil and Gas Fund, L.P. (2.13345%) and to Ridgewood Energy Bluewater Oil Fund III, LLC (3.26768%) a collective 5.40113% operating rights interest in and to the Lease as to the Operating Rights Tract, in the respective percentage amounts set forth beside each name. The Assignment of Record Title Interest attached as Exhibit A was recorded on May 23, 2013, in COB 1295, Page 39, under File No. 2013-00002310, Plaquemines Parish, Louisiana.
- 28. Partial Assignment of Overriding Royalty Interest, filed in the non-required records of the BOEM on January 30, 2014, effective January 15, 2014, TGS conveyed to Ridgewood Energy Bluewater Oil Fund Ill, LLC and ILX, in equal proportions, a collective undivided 50% of 0.5% overriding royalty interest in and to the Lease and was recorded on February 5, 2014 in COB 1310, Page 373, under File No. 2014-00000388, Plaquemines Parish, Louisiana. By Correction to Partial Assignment of Overriding Royalty Interest, filed in the non-required records of the BOEM on October 6, 2014, the parties corrected an error on Schedule 2 to such assignment.

The Correction was recorded September 16, 2014, in COB 1326, Page 590, File No. 2014-00003861, Plaquemines Parish, Louisiana.

- 29. Assignment of Overriding Royalty Interest, filed in the non-required records of the BOEM on July 24, 2014, effective July 1, 2014, TGS conveyed to Ridgewood Energy Bluewater Oil Fund III, LLC and ILX, in equal proportions, all of its remaining overriding royalty interest in and to the Lease and was recorded on July 28, 2014 in COB 1323, Page 86, under File No. 2014-00003072, Plaquemines Parish, Louisiana.
- 30. Assignment of Overriding Royalty (Neidermeyer Prospect) effective as of December 6, 2012, amended by First Amendment dated March 21, 2014, Ridgewood Energy Gulf of Mexico Oil & Gas Fund, L.P. conveyed to Delta House certain overriding royalty interests in and to the Operating Rights Tract which become payable upon certain ORRI Activation Events, as such term is defined therein and provides that even though no ORRI Activation Events have occurred, the parties have agreed to make such assignment effective as of the effective date; however, no overriding royalty payments are accruing or payable until an ORRI Activation Event occurs. It was recorded December 18, 2012, in COB 1285, Page 223, under File No. 2012-00005878, Plaquemines Parish, Louisiana, and was filed in the BOEM non-required records for the Lease on May 1, 2014. The First Amendment was recorded June 19, 2014, in COB 1320, Page 760, under File No. 2014-00002472, Plaquemines Parish, Louisiana, and was filed in the BOEM non-required records for the Lease on June 23,2014.
- 31. Assignment of Overriding Royalty (Neidermeyer Prospect) effective as of December 6, 2012, amended by First Amendment dated March 21, 2014, Ridgewood Energy Bluewater Oil Fund III, LLC conveyed to Delta House certain overriding royalty interests in and to the Operating Rights Tract which become payable upon certain ORRI Activation Events, as such term is defined therein and provides that even though no ORRI Activation Events have occurred, the parties have agreed to make such assignment effective as of the effective date; however, no overriding royalty payments are accruing or payable until an ORRI Activation Event occurs. It was recorded December 18, 2012, in COB 1285, Page 261, under File No. 2012-00005880, Plaquemines Parish, Louisiana, and was filed in the BOEM non-required records for the Lease on May 1, 2014. The First Amendment was recorded June 19, 2014, in COB 1320, Page 760, under File No. 2014- 00002472, Plaquemines Parish, Louisiana, and was filed in the BOEM non-required records for the Lease on June 23, 2014.
- 32. Stipulation of Ownership Interests, filed in the non-required records of the BOEM on June 25, 2015, effective August 2, 2012, HE&D, SEND Partners, LLC, DKM Interests, LLC, AWA Investments, LLC, CCC Investments, LLC, On-Line Production, LLC, Aleph Oil & Gas, LLC, Zinni 2012 Descendants' Trust, and Zinni 2012 Family Trust stipulated and agreed upon the amount of the overriding royalty interests held by such parties as previously conveyed.

- 33. Assignment of Overriding Royalty Interest, filed in the non-required records of the BOEM on November 8, 2016, dated effective September 1. 2016, by and between David Alan Pustka and Nancy Ellen Bever Pusta, as Assignor, and, Aeon Royalties LP, as Assignee, recorded in Book 1367, at Page 257, under File No. 2016-00004149, of the official records of Plaquemine Parish, Louisiana.
- 34. Assignment of Overriding Royalty Interest, filed in the non-required records of the BOEM on April 3, 2017, dated effective February 1, 2017, by and between, Jars Holdings LLC, as Assignor, and, Abbel Asset Management Company LLC, as Assignee.
- 35. Amendment to Assignment of Overriding Royalty Interest, filed in the BOEM nonrequired records on May 23, 2018, effective as of December 27, 2017, by and between Stork Holdings Corp. and Stork Holdings Corp. ("Stork") and recorded May 16, 2018, COB 1396, Page 151, under File No. 2018-00001683, Plaquemines Parish, Louisiana.
- 36. Assignment of Overriding Royalty Interest, filed in the BOEM non-required records on April 23, 2019, effective as of August 1, 2012, by and between Stork Holdings Corp and Stork Holdings I, LLC.
- 37. Stipulation of Ownership Interests, Assignment and Release, filed in the BOEM non-required records on May 7, 2019, dated effective August 1, 2008, by and among LLOG Exploration Offshore, L.L.C., et al, recorded in Book 2133, at Page 650, under File No. 1276190, of the official records of Lafourche Parish, Louisiana.
- 38. Conveyance, Assignment and Bill of Sale by and between LLOG Bluewater Holdings, L.L.C., as Assignor, and LLOG Exploration Offshore, L.L.C., as Assignee, effective July 17, 2020 filed in the non-required records of the BOEM on May 19, 2021 and recorded July 21, 2020, in COB 1426, Page 786, under File No. 2020-00002885, Plaquemines Parish, Louisiana; in COB 400, Page 258, under File No. 334885, St. Mary Parish, Louisiana; in COB 2172, Page 837, under File No. 1299232, Lafourche Parish, Louisiana; in COB 2609, Page 332, under File No. 1606759, Terrebonne Parish, Louisiana.
- 39. Conveyance, Assignment and Bill of Sale by and between LLOG Bluewater Holdings, L.L.C., as Assignor, and Beacon Asset Holdings LLC, as Assignee, effective July 17, 2020 filed in the non-required records of the BOEM on May 19, 2021 and recorded July 21, 2020, in COB 1426, Page 746, under File No. 2020-00002882, Plaquemines Parish, Louisiana; in COB 400, Page 243, under File No. 334884, St. Mary Parish, Louisiana; in COB 2172, Page 821, under File No. 1299231, Lafourche Parish, Louisiana; in COB 2609, Page 314, under File No. 1606758, Terrebonne Parish, Louisiana.
- 40. Assignment of Overriding Royalty Interests, filed in the non-required records of the BOEM on July 9, 2021, effective as of July 1, 2021, Abbel Asset Management Company LLC conveyed to Adam Strauss, Rebecca Levy, Susan Nail and Jessica Levy all of its right, title and interest in and to their overriding royalty interest in

and to the Lease and was recorded on June 22, 2021, in COB 1439, Page 205, under File No. 2021-00002564, Plaquemines Parish, Louisiana.

- 41. Assignment of Overriding Royalty Interests, filed in the non-required records of the BOEM on January 18, 2023, effective as of January 1, 2023, Stork Holdings I LLC, as Assignor conveyed to ECP GOM ORRI I, LLC, as Assignee, all of its right, title and interest in and to their overriding royalty interest in and to the Lease.
- 42. Assignment of Overriding Royalty Interests, filed in the non-required records of the BOEM on January 18, 2023, effective as of January 1, 2023, Beacon Asset Holdings LLC, as Assignor conveyed to ECP GOM ORRI I, LLC, as Assignee, all of its right, title and interest in and to their overriding royalty interest in and to the Lease.
- 43. Assignment of Overriding Royalty Interests, filed in the non-required records of the BOEM on January 18, 2023, effective as of January 1, 2023, ECP GOM ORRI I, LLC, as Assignor conveyed to Esperanza GOM Operating, LLC, as Assignee, an undivided fifty percent (50%) of its right, title and interest in and to their overriding royalty interest in and to the Lease.
- 44. Production Handling and Floating Production System Use Agreement for Neidermeyer Prospect dated December 6, 2012, by and among by and among Delta House FPS LLC, LLOG Exploration Offshore, L.L.C., LLOG Bluewater Holdings, L.L.C., Crux1, LLC, Red Willow Offshore, LLC, Calypso Exploration, LLC, Ridgewood Energy Corporation, ILX Prospect Neidermeyer, LLC, and Houston Energy Deepwater Ventures IV, LLC.
- 45. Transportation Agreement for the Neidermeyer Producers (Gas Lateral Facilities) dated December 6, 2012, by and among Delta House FPS LLC, LLOG Exploration Offshore, L.L.C., LLOG Bluewater Holdings, L.L.C., Crux1, LLC, Red Willow Offshore, LLC, Calypso Exploration, LLC, Ridgewood Energy Corporation, ILX Prospect Neidermeyer, LLC, and Houston Energy Deepwater Ventures IV, LLC.
- 46. Transportation Agreement for the Neidermeyer Producers (Oil Lateral Facilities) dated December 6, 2012, by and among by and among Delta House FPS LLC, LLOG Exploration Offshore, L.L.C., LLOG Bluewater Holdings, L.L.C., Crux1, LLC, Red Willow Offshore, LLC, Calypso Exploration, LLC, Ridgewood Energy Corporation, ILX Prospect Neidermeyer, LLC, and Houston Energy Deepwater Ventures IV, LLC.

This Assignment is expressly made subject to all of the terms and provisions set forth in that certain Purchase and Sale Agreement, dated as of August 1, 2012, by and between Houston Energy Deepwater Ventures IV, LLC, as Seller, and LLOG Exploration Offshore, L.L.C., Ridgewood Energy Corporation and ILX Prospect Niedermeyer, LLC, as Buyers (the "**PSA**"). In the event of a conflict or inconsistency between the terms and provisions of this Assignment and those set forth in the above PSA, the terms and provisions set forth in the PSA shall control. A separate transfer of the interests in and to the Leases described herein may be executed on a governmental transfer form for approval purposes; however, any such transfer shall not include any additional interest in and to the Leases than that intended to be conveyed by this Assignment.

This Assignment is made without warranty of title, express, implied or statutory, even for return of any consideration paid therefore; provided only that Assignor warrants that it has not heretofore granted or conveyed to any other party any interest in or lien or encumbrance on the interest of Assignor in the Leases, except as described herein. Assignor agrees to execute any assignments and such other mutually acceptable documents as may be necessary to effect said conveyance to Assignees.

This Assignment may be executed in any number of counterparts, each of which shall be valid and binding with respect to the signatories thereto and their interests in the Leases conveyed hereby, but only upon execution by all signatories of this Assignment or a counterpart hereof.

This Assignment shall be binding upon and inure to the benefit of the parties hereto and their respective heirs, successors and transferees.

#### Signature Pages to Follow

IN WITNESS WHEREOF, this Assignment is executed by the parties hereto as of the dates set forth in their respective acknowledgements attached hereto, but effective for all purposes as of January 1, 2023.

#### WITNESSES:

#### **ASSIGNOR:**

**Talos Exploration LLC** (03618)

By:

Name: Carl E. Comstock Title: Director Land

#### WITNESSES:

Name: Tom Burnett

#### **ASSIGNEE:**

Martha Ann moure Name: Martha Ann moure Matthy Myu Name: Matthew Muyers

antoro

Houston Energy Deepwater Ventures IV, LLC (03221)

Bv

Name: P. David Amend Title: Sr. Executive Vice President

#### ACKNOWLEDGMENTS

#### **STATE OF TEXAS**

#### **COUNTY OF HARRIS**

**BEFORE ME,** the undersigned authority, on this day personally appeared Carl E. Comstock, known to me to be the person whose name is subscribed to the foregoing instrument as Director Land of **Talos Exploration LLC**, a Delaware limited liability company, and acknowledged to me that he executed the same for and on behalf of said company, for the purposes and consideration therein expressed, and in the capacity therein stated.

GIVEN under my hand and seal of office this <u>144</u> day of <u>Augus</u>+ , 2024.

Public, State of Sindair Notary Name: Corina My Commission expires on: 10-12-2027



#### STATE OF TEXAS

#### **COUNTY OF HARRIS**

**BEFORE ME,** the undersigned authority, on this day personally appeared. P. David Amend, known to me to be the person whose name is subscribed to the foregoing instrument as Sr. Executive Vice President of **Houston Energy Deepwater Ventures IV**, **LLC**, a Texas limited liability company and acknowledged to me that he executed the same for and on behalf of said company, for the purposes and consideration therein expressed, and in the capacity therein stated.

**GIVEN** under my hand and seal of office this  $\underline{144}$  day of , 2024. SUE A ALFORD Notary ID #124226033 Notary Public, State of My Commission Expires May 24. 2026 Notary Name: My Commission expires on:

## **SCHEDULE III**

## 24055 & 35491 Assignment

[Attached]

#### ASSIGNMENT OF RECORD TITLE INTEREST

UNITED STATES OF AMERICA	§	
OUTER CONTINENTAL SHELF	§	KNOW ALL MEN BY THESE PRESENTS:
GULF OF MEXICO	§	

That this Assignment of Record Title Interest ("Assignment") is made and entered by and between Talos Exploration LLC, whose address is 333 Clay Street, Suite 3300, Houston, Texas, 77002 as "Assignor," and Houston Energy Deepwater Ventures IV, LLC, whose address is Two Allen Center, 1200 Smith Street, Suite 2400, Houston, Texas, 77002, as "Assignee."

#### WITNESSETH:

In consideration of the sum of One Hundred Dollars (\$100.00) and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Assignor by these presents does hereby ASSIGN, TRANSFER and CONVEY unto Assignee, subject to the further provisions hereof, an undivided 0.08466% of 8/8ths record title interest in and to Lease Nos. 1 and 2 below (the "Leases"), to wit:

#### **Neidermeyer Prospect Leases:**

1.

Lease No. 1: That certain lease dated August 1, 2002 by and between the United States of America, as Lessor, and Dominion Exploration & Production, Inc. and Spinnaker Exploration Company, L.L.C., as Lessees, bearing Serial Number OCS-G 24055, covering all of Block 209, Mississippi Canyon, OCS Official Protraction Diagram, NH 16-10, containing approximately 5,760 acres.

Lease No. 2: That certain lease dated June 1, 2008 by and between the United States of America, as Lessor, and BP Exploration & Production Inc., as Lessee, bearing Serial Number OCS-G 35491, covering W1/2; SE1/4; W1/2NE1/4; NE1/4NE1/4; NW1/4SE1/4NE1/4 of Block 252, Mississippi Canyon, OCS Official Protraction Diagram, NH 16-10, containing approximately 5,490 acres.

This Assignment is made subject to, and Assignee assumes and agrees to be bound by, the following contracts and agreements to the extent of the interests in the Leases conveyed herein, and only to the extent that the same are valid and subsisting agreements, to-wit:

1. Assignment of Record Title Interest in Federal OCS Oil & Gas Lease, filed with the MMS on July 27, 2007, approved by the MMC on January 14, 2008, effective June 30, 2007, wherein Dominion Exploration & Production, Inc. ("Dominion") assigned to Eni Petroleum US LLC ("Eni") an undivided 50% of 6/6ths record title interest in and to OCS-

G 24055. An accompanying Conveyance between Dominion, as Grantor, and Eni, as Grantee, was filed July 9, 2007 in the non-required files of the BOEM for the Lease, and recorded on July 6, 2007, in COB 1150, Page 244, under File No. 2007-00004379, Plaquemines Parish, Louisiana. (MC 209)

- 2. Assignment of Overriding Royalty Interest, filed in the non-required records of the MMS on January 28, 2008, executed December 31, 2007, effective December 31, 2007, Hydro GOM assigned to StatoilHydro USA E&P, Inc. ("StatoilHydro") an undivided 1.0% of 6/6ths overriding royalty interest in and to the Lease, escalating to 2% of 6/6ths if the Lease qualifies for and receives royalty relief, with such overriding royalty interest being proportionately where less than 100% of the Lease was owned at the time of such assignment. (MC 209)
- Assignment of Record Title Interest in Federal OCS Oil and Gas Lease, filed with the MMS on April 25, 2008, approved by the MMS on May 19, 2008, effective December 31, 2007, Hydro GOM assigned to StatoilHydro an undivided 50% of 6/6ths record title interest in and to the Lease. (MC 209)
- 4. Assignment of Record Title Interest in Federal OCS Oil and Gas Lease, filed with the MMS on August 5, 2008, approved by the MMS on August 11, 2008, effective June 1, 2008, StatoilHydro assigned to Cobalt International Energy, L.P. ("Cobalt") an undivided 50% of 8/8ths record title interest in and to the Lease, reserving from said conveyance an undivided 1.0% of 6/6ths overriding royalty interest in and to the Lease, proportionately reduced by the assigned record title interest. (MC 209)
- Assignment of Record Title Interest in Federal OCS Oil and Gas Lease, filed with the MMS on April 23, 2009, approved by the MMS on May 7, 2009, effective April 6, 2009, Cobalt assigned to TOTAL E&P USA, Inc. ("Total E&P") an undivided 20% of 6/6ths record title interest in and to the Lease. (MC 209)
- 6. Assignment of Record Title Interest in Federal OCS Oil and Gas Lease, filed with the BOEM on April 11, 2013, approved by the BOEM on April 26, 2013, effective March 1, 2013, Cobalt assigned to LLOG Bluewater Holdings, L.L.C. ("LBH") (29.7%) and LLOG Exploration Offshore, L.L.C. ("LEO") (0.3%) a combined undivided 30.0% of 6/6ths record title interest in and to the Lease and recorded on April 11, 2013, in COB 1292, Page 665, and under File No. 2013-00001676, Plaquemines Parish, Louisiana. (MC 209)
- 7. Assignment of Record Title Interest in Federal OCS Oil and Gas Lease, filed with the BOEM on April 11, 2013, approved by the BOEM on April 26, 2013, effective March 1, 2013, Total E&P assigned to LBH (19.8%) and LEO (0.2%) a combined undivided 20.0% of 6/6ths record title interest in and to the Lease and recorded on April 11, 2013, in COB 1292, Page 659, and under File No. 2013-00001676, Plaquemines Parish, Louisiana. (MC 209)
- Assignment of Record Title Interest in Federal OCS Oil and Gas Lease, filed with the BOEM on May 8, 2013, approved by the BOEM on May 22, 2013, effective March 1, 2013, Eni Petroleum assigned to LBH (49.5%) and LEO (0.5%) a combined

undivided 50.0% of 6/6ths record title interest in and to the Lease, reserving therefrom an undivided 1.0% of 6/6ths overriding royalty interest, which shall escalate to a 2% overriding royalty interest during any period in which the Lease qualifies for and receives royalty relief, with such overriding royalty interest being proportionately reduced by the assigned interest and was recorded on May 8, 2013, in COB 1294, Page 340, and under File No. 2013-00002093, Plaquemines Parish, Louisiana. (MC 209)

- 9. Stipulation and Clarification Regarding Overriding Royalty Interest Ownership, effective June 1, 2008, filed in the non-required records of the BOEM on May 21, 2013. (MC 209)
- 10. Assignment of Overriding Royalty Interest, filed in the non-required records of the BOEM on August 6, 2013, effective March 1, 2013, LBH and LEO assigned to HE&D Offshore, L.P. ("HE&D") an undivided 1.50% of 8/8ths overriding royalty interest in and to the Lease, with such overriding royalty interest to be borne in the proportions of 1% from LEO and 99% from LBH and was recorded on July 29, 2013, in COB 1299, Page 1, and under File No. 2013-00003296, Plaquemines Parish, Louisiana. (MC 209)
- 11. Assignment of Overriding Royalty Interest in Oil and Gas Lease, effective March 1, 2013, LEO and LBH conveyed to TGS-NOPEC Geophysical Company ("TGS") an overriding royalty interest equal to 0.50% of 8/8 in and to the Lease, with such overriding royalty interest to be borne in the proportions of 1% from LEO and 99% from LBH and was recorded April 24, 2014 in COB 1315, Page 738, under File No. 2014- 00001546, Plaquemines Parish, Louisiana. (MC 209)
- 12. Stipulation of Ownership Interests [MC 209 OCS-G 24055], filed in the non-required records of the BOEM on May 19, 2014, effective March 1, 2013, LBH, LEO, Cruxl, LLC ("Cruxl"), Red Willow Offshore, LLC ("Red Willow"), Ridgewood Energy Bluewater Oil Fund III, LLC ("Ridgewood Blue"), Ridgewood Energy Gulf of Mexico Oil and Gas Fund, L.P. ("Ridgewood GOM"), ILX Prospect Niedermeyer, LLC ("ILX"), and Calypso Exploration, LLC ("Calypso") agreed upon the working interest and net revenue interest ownership of the Lease. The overriding royalty interest owners of LDRC, HE&D, JARS Holdings LLC, Postmodern Holdings, Ltd., NF Holdings, Ltd., Black Streak, L.L.C., David A. and Nancy Pustka, Kevin A. and Susan Small, TGS, and Stork joined in the execution of the Ownership Stipulation for the limited purpose of agreeing to how their overriding royalty interests are to be borne by the working interest owners. The Ownership Stipulation was recorded on May 2, 2014, in COB 1317, Page 308, under File No. 2014-00001710, Plaquemines Parish, Louisiana. (MC 209)
- 13. Assignment of Overriding Royalty Interest in Oil and Gas Leases, filed in the non-required records of the BOEM on May 16, 2014, effective April 1, 2013, HE&D conveyed to SEND Partners, LLC (0.5%), DKM Interests, LLC (0.375%), AWA Investments, LLC (0.375%), CCC Investments, LLC (0.125%), and On-Line Production, LLC (0.075%) a cumulative overriding royalty interest equal to 1.45% of 6/6, in the respective undivided percentage amounts set forth beside each name, in

and to the Lease and was recorded May 19, 2014, in COB 1318, Page 422, under File No. 2014-00001989, Plaquemines Parish, Louisiana. (MC 209)

- 14. Assignment of Overriding Royalty Interest in Oil and Gas Leases, filed in the non-required records of the BOEM on May 19, 2014, effective April 2, 2013, HE&D conveyed to Aleph Oil & Gas, LLC an overriding royalty interest equal to 0.05% of 6/6 in and to the Lease and was recorded May 21, 2014, in COB 1318, Page 520, under File No. 2014-00002044, Plaquemines Parish, Louisiana. (MC 209)
- 15. First Amendment to Assignments of Overriding Royalty (Neidermeyer Prospect), filed in the non-required records of the BOEM on June 23, 2014, Delta House FPS LLC, as FPS Owner, and Crux 1, LEO, LBH, Red Willow, Calypso, Ridgewood Energy Corporation on behalf of Ridgewood Blue and Ridgewood GOM, ILX, and Houston Energy Deepwater Ventures IV, LLC ("HEDV"), as Producers, amended that certain Assignment of Overriding Royalty Interest effective December 6, 2012, to add all of Block 209, Mississippi Canyon, insofar as the Lease covers depths from the surface of the earth down to 22,000 feet TVD and was recorded June 19, 2014, in COB 1320, Page 760, under File No. 2014-00002472, Plaquemines Parish, Louisiana. (MC 209, 252)
- 16. Partial Assignment of Overriding Royalty Interest, filed in the non-required records of the BOEM for the Lease on July 11, 2014, effective June 16, 2014, TGS conveyed to Ridgewood Blue and ILX Prospective Leases, LLC, in equal proportions, a collective undivided 50% of its overriding royalty interest in and to the Lease and was recorded on July 28, 2014 in COB 1323, Page 98, under File No. 2014-00003073, Plaquemines Parish, Louisiana. (MC 209)
- 17. Assignment of Overriding Royalty Interest in Oil and Gas Lease, filed in the non-required records of the BOEM on July 17, 2014, effective as of May 1, 2013, SEND Partners, LLC conveyed to Daniel R. Zinni, Trustee of the Zinni 2012 Descendants' Trust (0.1%), and to Susan R. Zinni, Trustee of the Zinni 2012 Family Trust (0.2%), an overriding royalty interest collectively equal to 0.3% of 6/6ths, in the respective undivided percentage amounts set forth beside each name, in and to the Lease and was recorded on July 21, 2014, in COB 1322, Page 628, under File No. 2014-00002980, Plaquemines Parish, Louisiana. (MC 209)
- 18. Assignment of Overriding Royalty Interest, filed in the non-required records of the BOEM on July 24, 2014, effective July 1, 2014, TGS conveyed to Ridgewood Blue and ILX Prospective Leases, LLC, in equal proportions, all of its remaining overriding royalty interest in and to the Lease and was recorded on July 28, 2014 in COB 1323, Page 86, under File No. 2014-00003072, Plaquemines Parish, Louisiana. (MC 209)
- Assignment of Record Title Interest in Federal OCS Oil and Gas Lease, filed with the BOEM on June 4, 2014, approved by the BOEM on October 16, 2014, effective as of March 1, 2013, LBH conveyed to LEO (0.01074%), Cruxl (16.15625%), Ridgewood GOM (2.13335%), Ridgewood Blue (3.26778%), Calypso (10.125%), Red Willow (10.125%), and ILX (5.40113%) a cumulative 47.21925% record title interest, in the

respective undivided percentage amounts set forth beside each name, in and to the Lease. The Assignment of Record Title attached as Exhibit A was recorded June 4, 2014, in COB 1319, Page 264, under File No. 2014-00002219, Plaquemines Parish, Louisiana. (MC 209)

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- 20. Reassignment of Overriding Royalty Interest in Oil and Gas Lease, filed in the non-required records of the BOEM on May 14, 2015, effective as of May 1, 2013, Daniel R. Zinni, as Trustee of the Zinni 2012 Descendants' Trust and Susan R. Zinni, as Trustee of the Zinni 2012 Family Trust conveyed to SEND Partners, LLC all of their right, title and interest in and to all of their overriding royalty interests in and to the Lease (MC 209).
- 21. Assignment of Record Title Interest in Federal OCS Oil and Gas Lease, filed with the BOEM on September 17, 2014, approved by the BOEM on March 30, 2015, dated effective as of February 21, 2014, LBH conveyed an undivided 47.21925% record title interest in and to Lease No. OCS-G 35491 to LLOG Exploration Offshore, L.L.C., et al in the percentages set forth next to their names. A related Assignment of Record Title Interest (a copy of which is attached as Exhibit "A") was recorded September 17, 2014, in COB 1326, Page 634, under File Number 2014-00003880, Plaquemines Parish, Louisiana. (MC 252)
- 22. Assignment of Overriding Royalty Interest in Oil and Gas Lease, filed in the non-required records of the BOEM on January 9, 2015, effective February 21, 2014, LEO (0.52436%), LBH (30.05862%), Crux1 (7.31250%), Red Willow (20.25%), Ridgewood Blue (6.53556%), Ridgewood GOM (4.2667%), ILX (10.80226%), and Calypso (20.25%) assigned to TGS-NOPEC Geophysical Company ("TGS") an overriding royalty interest equal to 0.50% of 8/8 in and to Lease No. OCS-G 35491, with such overriding royalty interest to be borne in the proportions set forth beside each name and was recorded December 30, 2014 in COB 1333, Page 412, under File No. 2014-00005479, Plaquemines Parish, Louisiana. (MC 252)
- 23. Assignment of Overriding Royalty Interest in Oil and Gas Lease filed in the non-required records of the BOEM on January 9, 2015, effective February 21, 2014, LEO (0.52436%), LBH (30.05862%), Crux1 (7.31250%), Red Willow (20.25%), Ridgewood Blue(6.53556%), Ridgewood GOM (4.2667%), ILX (10.80226%), and Calypso (20.25%) assigned to HE&D Offshore, L.P. ("HE&D") an undivided 1.50% of 8/8ths overriding royalty interest in and to Lease No. OCS-G 35491, with such overriding royalty interest to be borne in the proportions set forth beside each name and was recorded on December 30, 2014, in COB 1333, Page 425, under File No. 2014-00005480, Plaquemines Parish, Louisiana. (MC 252)
- 24. Assignment of Overriding Royalty Interest in Oil and Gas Lease, filed in the non-required records of the BOEM on January 15, 2015, effective February 21, 2014, HE&D conveyed to SEND Partners, LLC (0.5%), DKM Interests, LLC (0.375%), AWA Investments, LLC (0.375%), CCC Investments, LLC (0.125%), On-Line Production, LLC (0.075%), and Aleph Oil & Gas, LLC (0.05%) a cumulative overriding royalty interest equal to 1.50% of 6/6, in the respective undivided percentage amounts set forth beside each name, in and to Lease No. OCS-G 35491 and was recorded January 20, 2015, in COB 1334, Page 650, under File No. 2015-00000221, Plaquemines Parish, Louisiana. (MC 252)

25. Assignment of Overriding Royalty Interest, filed in the non-required records of the BOEM on April 23, 2015, effective December 19, 2014, TGS conveyed to Ridgewood Blue and ILX Prospective Leases, LLC, in equal proportions, all of its overriding royalty interest in and to Lease No. OCS-G 35491 and was recorded on March 26, 2015, in COB 1338, Page 720, under File No. 2015-00001235, Plaquemines Parish, Louisiana. (MC 252)

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- 26. Purchase and Sale Agreement dated effective February 26, 2013, by and between Total E&P USA, Inc., Cobalt International Energy, L.P., LLOG Exploration Offshore, L.L.C. and LLOG Bluewater Holdings, L.L.C (MC 209).
- Purchase and Sale Agreement dated effective May 2, 2013, by and between Eni Petroleum US LLC, LLOG Exploration Offshore, L.L.C. and LLOG Bluewater Holdings, L.L.C. (MC 209).
- 28. Operating Agreement, as amended, dated effective March 2, 2013 by and between LLOG Exploration Offshore, L.L.C., as Operator, and LLOG Bluewater Holdings, L.L.C., among other parties, as Non-operators (MC 209, 252).
- 29. Purchase and Escrow Agreement, dated as of February 19, 2014, executed by and between LLOG Bluewater, L.L.C., et al. (MC 252)
- 30. Assumption Agreement Purchase and Sale Agreement, dated as of February 19, 2014, executed by and between LLOG Bluewater, L.L.C., et al. (MC 252)
- 31. Assumption Agreement Exclusion Zone Agreement, dated as of February 19, 2014, executed by and between LLOG Bluewater, L.L.C., et al. (MC 252)
- 32. Participation Agreement dated effective June 18, 2008, by and between Houston Energy, L.P. and LLOG Exploration Offshore, Inc., Red Willow Offshore, LLC and Stephens Production Company, LLC.
- 33. Purchase and Sale Agreement dated effective August 1, 2012 by and between Houston Energy Deepwater Ventures IV, LLC, as Seller, and LLOG Exploration Offshore, L.L.C., et al, as Buyers.
- 34. Production Handling and Floating Production System Use Agreement for Neidermeyer Prospect dated December 6, 2012, by and among by and among Delta House FPS LLC, LLOG Exploration Offshore, L.L.C., LLOG Bluewater Holdings, L.L.C., Crux1, LLC, Red Willow Offshore, LLC, Calypso Exploration, LLC, Ridgewood Energy Corporation, ILX Prospect Neidermeyer, LLC, and Houston Energy Deepwater Ventures IV, LLC.
- 35. Transportation Agreement for the Neidermeyer Producers (Gas Lateral Facilities) dated December 6, 2012, by and among Delta House FPS LLC, LLOG Exploration Offshore, L.L.C., LLOG Bluewater Holdings, L.L.C., Crux1, LLC, Red Willow Offshore, LLC, Calypso Exploration, LLC, Ridgewood Energy Corporation, ILX Prospect Neidermeyer, LLC, and Houston Energy Deepwater Ventures IV, LLC.

36. Transportation Agreement for the Neidermeyer Producers (Oil Lateral Facilities) dated December 6, 2012, by and among by and among Delta House FPS LLC, LLOG Exploration Offshore, L.L.C., LLOG Bluewater Holdings, L.L.C., Crux1, LLC, Red Willow Offshore, LLC, Calypso Exploration, LLC, Ridgewood Energy Corporation, ILX Prospect Neidermeyer, LLC, and Houston Energy Deepwater Ventures IV, LLC.

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This Assignment is expressly made subject to all of the terms and provisions set forth in that certain Purchase and Sale Agreement, dated effective as of August 1, 2012, by and between Houston Energy Deepwater Ventures IV, LLC, as Seller, and LLOG Exploration Offshore, L.L.C., Ridgewood Energy Corporation and ILX Prospect Niedermeyer, LLC, as Buyers (the "**PSA**"). In the event of a conflict or inconsistency between the terms and provisions of this Assignment and those set forth in the above PSA, the terms and provisions set forth in the PSA shall control.

A separate transfer of the interests in and to the Leases described herein may be executed on a governmental transfer form for approval purposes; however, any such transfer shall not include any additional interest in and to the Leases than that intended to be conveyed by this Assignment.

This Assignment is made without warranty of title, express, implied or statutory, even for return of any consideration paid therefore; provided only that Assignor warrants that it has not heretofore granted or conveyed to any other party any interest in or lien or encumbrance on the interest of Assignor in the Leases, except as described herein. Assignor agrees to execute any assignments and such other mutually acceptable documents as may be necessary to effect said conveyance to Assignees.

This Assignment may be executed in any number of counterparts, each of which shall be valid and binding with respect to the signatories thereto and their interests in the Leases conveyed hereby, but only upon execution by all signatories of this Assignment or a counterpart hereof.

This Assignment shall be binding upon and inure to the benefit of the parties hereto and their respective heirs, successors and transferees.

#### Signature Pages to Follow

IN WITNESS WHEREOF, this Assignment is executed by the parties hereto as of the dates set forth in their respective acknowledgements attached hereto, but effective for all purposes as of January 1, 2023.

#### WITNESSES:

Santoro Name:/Tracy

Name: Tom Burnett

#### **ASSIGNORS:**

**Talos Exploration LLC (03618)** 

By:

Name: Carl E. Comstock Title: Director Land

#### WITNESSES:

#### **ASSIGNEE:**

Houston Energy Deepwater Ventures IV, LLC (03221)

Marthe an Moore Name: Martha Ann moore Muthe Myun Name: Matthe Mayers

# By: 6 Juiltonen

Name: P. David Amend Title: Sr. Executive Vice President

#### ACKNOWLEDGMENTS

#### STATE OF TEXAS

#### **COUNTY OF HARRIS**

**BEFORE ME,** the undersigned authority, on this day personally appeared Carl E. Comstock, known to me to be the person whose name is subscribed to the foregoing instrument as Director Land of **Talos Exploration LLC**, a Delaware limited liability company, and acknowledged to me that he executed the same for and on behalf of said company, for the purposes and consideration therein expressed, and in the capacity therein stated.

GIVEN under my hand and seal of office this 14th day of August , 2024, Notary Public, State of Notary Name: Coriner Sinclair My Commission expires on: 10.12.2027 CORINA SINCLAIR Notary ID #134601000 My Commission Expires October 12, 2027

STATE OF TEXAS

#### **COUNTY OF HARRIS**

**BEFORE ME**, the undersigned authority, on this day personally appeared. P. David Amend, known to me to be the person whose name is subscribed to the foregoing instrument as Sr. Executive Vice President of **Houston Energy Deepwater Ventures IV**, LLC, a Texas limited liability company and acknowledged to me that he executed the same for and on behalf of said company, for the purposes and consideration therein expressed, and in the capacity therein stated.

GIVEN under my hand and seal or	f office this 14th day of Angust, 2024.
SUE A ALFORD Notary ID #124226033 My Commission Expires May 24, 2026	Notary Public, State of Texas Notary Name: $\underline{Sue A}$ Hord My Commission expires on: $\underline{5/24/2026}$